

Questionaire feedback (week of 31/05/2021 to 04/06/2021)

54 questionnaires were sent out.

Two questionnaires were not sent because we could not find a person to contact from::

- Accell Group
- Carel Industries SPA

Of the 54 questionnaires sent out, 12 companies responded:

- Enea AB

- Enea

- Geberit

- Dermapharm

- Motorpoint Group PLC

- Sarantis

- Novabase
- Sdiptech AB
- Sword Groupe
- Troax Group
- Rotschild & Co
- Grupa Kety

Companies that responded in the week of 31/05/2021 to 04/06/2021:

- Grupa Kety

- Sarantis

- Novabase
- Enea
- Dermapharm

Companies that have responded in which we are waiting for their feedback:

- Geberit

- Sword Groupe

- Motorpoint Group PLC

- Troax Group

- Sdiptech AB

- Rotschild & Co

GRUPA KETY

The person in charge gave me a positive answer: he is in charge of filling in the questionnaire and undertakes to send it back to me by 11/06/2021. He told me that the data for 2020 will concern the Kety group, and that before 2020 the data will only concern the Polish branch.

NOVABASE

The manager returned a partially completed questionnaire: many of the questions in the questionnaire were not answered because the company did not wish to disclose the information. The questionnaire was forwarded to the managers for analysis.

ENEA

The person in charge refers us to the ESG section of their website which does not contain much data: https://www.enea.com/company/about-enea/esg. She asked me to turn to CDP and EcoVadis who had already established an ESG rating for their company. We explained her that we were not interested in ratings from third parties and we need first-hand information...

DERMAPHARM

The manager sent me the fully completed questionnaire. This is the first company to send us a carefully completed questionnaire. I forwarded the questionnaire to the portfolio managers and the stock was put on their watchlist.

SARANTIS

The person in charge asked me if our request was urgent, as they obviously have other things to do than to send us the completed questionnaire. I told her that it would be nice if they could send the questionnaire back to us within one or two weeks.